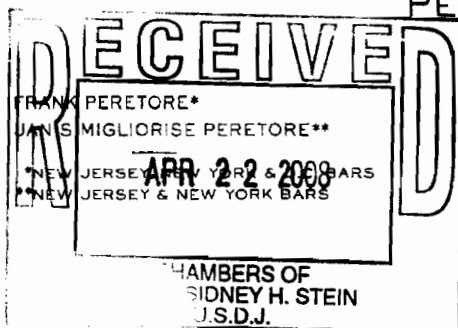


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April 22, 2008

VIA TELEFAX (212) 805-7924

Honorable Sidney H. Stein  
US District Court  
Southern District  
Daniel P. Moynihan U.S. Courthouse  
Room 1010  
500 Pearl Street  
New York City, New York 10007-1312

MEMO ENDORSED

RE: General Electric Capital Corporation v. Rurak Ocean Tours, et als.  
Case No. 08-CV-03378

Dear Judge Stein:

This office represents the plaintiff, General Electric Capital Corporation, with regard to the above matter. This shall confirm my office's telephone conversation with Laura of Your Honor's Chambers, wherein we advised the defendants have peacefully surrender the equipment and accordingly GE withdraws its pending Order to Show Cause for Seizure. As we wish to continue with the underlying complaint, we respectfully request Your Honor schedule a preliminary conference in mid- to late-May, 2008. *there will be a pretrial conference on May 30, 2008, at 11:30 a.m.*

Thank you for Your Honor's assistance.

Respectfully submitted,

Frank Peretore

FP:ecc

cc: Client (via e-mail)  
Ira Scot Meyerowitz, Esq. (via telefax)

SO ORDERED 4/22/08

*[Signature]*  
SIDNEY H. STEIN  
U.S.D.J.